

# Equiom

SOLUTIONS

## Welcome to Equiom

Equiom is a well-established, international professional services provider offering a range of innovative and effective business partnering solutions. We support corporations and high-net-worth individuals around the world with their fiduciary and related support service needs.

## Equiom's direct and indirect tax services

Equiom Solutions brings together a unique set of specialist knowledge and technical expertise to help solve a diverse range of business and tax challenges for a wide range of clients.

We guide, support and build effective business structures that work in harmony with efficient tax strategies. Working closely with our client relationship teams and clients' professional advisers, we support our clients' tax advisory requirements drawing on our substantial experience and knowledge in a variety of areas, including investment funds, property development and property investment, yachting, aviation and multi-sector corporate structuring for trading.



## A partnership built on trust

We believe in building partnerships with our clients and intermediaries. In addition to assisting with the planning, implementation and management of Equiom clients' structures, Equiom Solutions provides innovative tax and VAT solutions and advice to individuals, companies, trusts and other business mediums.

## Direct and indirect tax services

### DIRECT TAX

---

- Tax advice and ongoing support for individuals, companies and trusts, onshore and offshore
- Residence and domicile
- Non-UK settlements
- Assistance with disclosures and enquiries
- Specialist tax and estate planning advice
- Annual tax compliance services
- Advice regarding moving to and from the UK
- Real estate tax
- FATCA and CRS consultancy and training
- Task risk management including UK corporate criminal offence, UK trust register, due diligence

### INDIRECT TAX

---

- VAT advice and compliance - planning and transactional, including tax opinions and 'health check'
- VAT agent services - representation with VAT authorities, de-registration, grouping return submission, EC Sales Lists and Intrastat Declarations, option to tax land and property, attendance of inspection visits
- Special customs procedures for storage, use, processing and transit of goods in the EU
- VAT refund applications across the EU
- VAT training for in-house finance and tax teams
- VAT helpline - answers to your VAT and customs queries by telephone, email and website

### LATEST ISSUES

---

- Changes to the taxation of UK residential property
- Proposed changes to domicile status effective April 2017
- Various HMRC initiatives regarding UK tax
- The UK's Statutory Residence Test (SRT)
- Foreign Account Tax Compliance Act (FATCA) and the Common Reporting Standard (CRS)
- Brexit - managing the impact on you and your business

### WHY CHOOSE EQUIOM?

---

Equiom's key relationships with international intermediaries, combined with extensive in-house expertise, provides a comprehensive service offering for clients and their advisers.

- Experienced tax team, based in the Isle of Man and Hong Kong
- Highly skilled in-house tax and VAT experts
- Independent of any accountancy practice
- Able to provide the executorship, trust and company arrangements needed to give effect to estate planning advice
- Cross-border expertise and excellent relationships with customs authorities in various EU Member States