

# Equiom

## Welcome to Equiom

Equiom is a well-established, international professional services provider offering a range of innovative and effective business partnering solutions. We support corporations and high net worth individuals around the world with their fiduciary and related support service needs

## Equiom's trust services

Over the years, we have earned an enviable reputation as leading professional trustees.

We are dedicated to maintaining the prosperity of our clients. After building up their wealth, it is no surprise that successful individuals and companies alike want to protect and enhance that wealth. Identifying the most appropriate structure to do that is crucial to making the most of those assets. This is where Equiom's expertise can make a real difference.

Equiom can organise the initial establishment of a trust or foundation and administer it carefully to maximise the benefits. We will also ensure its legal and tax status is maintained - and provide regular accounting and financial reporting.



# Equiom

## A partnership built on trust

We believe in building partnerships with our clients and intermediaries. Our structures are bespoke and can be provided in a number of jurisdictions. The choice of jurisdiction is driven by our clients' needs and the specific business advantages that the chosen location offers.

## Trust services

### SERVICES INCLUDE

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- Establishment and administration of trusts, which can hold a variety of financial and non-financial assets
- Dedicated accounting and financial reporting
- Estate planning
- The establishment and maintenance of banking relationships

### WE CAN ALSO ASSIST WITH

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- Private trust companies
- Managed trust companies
- Foundations
- Charitable trusts
- Property unit trusts
- Purpose trusts
- Will trusts/pilot trusts
- Executor services

### BENEFITS OF A TRUST

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- Asset protection and careful planning to ensure tax efficiency
- Succession planning with full control on how assets are distributed upon death
- Confidentiality and the avoidance of a public probate court hearing

### WHY CHOOSE EQUIOM?

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We have in-house expertise and proven capability in the establishment and management of bespoke ownership structures.

Our emphasis on client service and professionalism, combined with our fully comprehensive administration services, has won Equiom global recognition.

- Each client has a dedicated relationship manager and support team. Emphasis is placed on building long-standing relationships and acting as an 'Asset Guardian'
- We are a long-established fiduciary services provider with a wealth of experience in a wide range of jurisdictions
- Highly qualified and respected professional teams which keep abreast of regulatory and industry developments
- In-house tax and legal experts, providing continuous expertise and support